

LO/Migration/SC/IP/301/2021-22

December 08, 2021

The Company Secretary  
**Bansal Roofing Products Limited**  
3/2, Labdhi Industrial Estate  
Acid Mill Compound  
Ranmukteshwar Road Pratapnagar  
Vadodara – 390004, Gujarat, India.

Dear Sir/ Madam,

**Re: In-principle Approval for Migration of Bansal Roofing Products Limited from BSE SME Platform to BSE Mainboard**

We refer to your Company's application dated November 29, 2021 for listing the equity shares on the BSE's Mainboard Trading Platform.

We are pleased to inform you that the same was considered by the Internal Listing Committee of the Exchange.

Accordingly, the Exchange is pleased to grant its in-principle approval to the Company's application for listing & trading its equity shares on the BSE Mainboard Platform. You are advised to complete the following formalities for listing of securities of the Company:

1. Letter of application for listing of shares on Main Board.
2. Information Memorandum of the Company in the format prescribed in Section 26 of the Companies Act 2013 read along with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and duly certified by the Managing Director/ Company Secretary (Hard/ Soft copy in email). The Information Memorandum must be as on date of filing the listing application consequent to In-principle Approval.
3. Listing Agreement as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
4. Latest Share holding pattern as per format provided by SEBI vide its circular no. CIR/CFD/CMD/13/2015 dated November 30, 2015 and financials as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
5. You are requested to pay Initial Listing Fees of Rs. 20,000/- and Annual Listing Fee of Rs. 3,00,000/- for the Financial Year 2021-22 along with applicable Taxes (Please refer the Schedule of Listing Fees available on BSE website).

Kindly forward us the above-mentioned documents / information at the earliest to enable us to process the matter. You are requested to note that this approval is valid for a period of **45 days** from the date of this letter.

Yours Faithfully,  
For BSE Limited

  
Rupal Khandelwal  
Assistant General Manager

SC

  
Raghavendra Bhat  
Deputy Manager

LO/Migration/SC/MIG-TP/307/2021-22

December 13, 2021

The Company Secretary  
Bansal Roofing Products Limited  
3/2, Labdhi Industrial Estate,  
Acid Mill Compound  
Ranmukteshwar Road, Pratapnagar  
Vadodara – 390004, Gujarat, India

Dear Sir/ Madam,

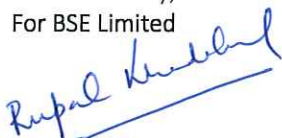
Sub: Migration of Equity Shares of Bansal Roofing Products Limited from BSE SME Platform to BSE Mainboard Platform

We acknowledge the receipt of documents dated December 09, 2021. We have pleasure in advising that effective from **Tuesday, December 14, 2021** the equity shares of the Company will be migrated from the BSE SME Platform to BSE Mainboard of the Exchange. We enclose herewith a copy of the Notice No: 20211210-16 dated Friday, December 10, 2021, issued in this regard to the Trading Members of the Exchange for your information.

1. The company should make a note to quote the relevant code numbers allotted to its securities (as mentioned in the attached notice), while carrying out correspondence in future with the Exchange in respect of matters such as date(s) of closure of its register of members, record date, matters relating to dividend, bonus shares, rights issue, preferential offer, conversion of debentures into equity shares.
2. The Company should submit Corporate Compliances and various other filings through the online listing portal called the Listing Centre. The URL for this portal is <http://listing.bseindia.com>. For further details, please refer to our notice numbers 20130208-6 dated February 08, 2013 and 20130729-25 dated July 29, 2013 available on BSE website.

If you require any further clarification, please feel free to contact Mr. Raghavendra Bhat, on Tel. No. 022-22728915.

Yours faithfully,  
For BSE Limited

  
Rupal Khandelwal  
Assistant General Manager  
SC

  
Raghavendra Bhat  
Deputy Manager